

WORKSHOP REPORT

PERSONAL FINANCIAL PLANNING

14th OCTOBER 2022

The Department of Financial Administration, School of Management, Central University of Punjab, in collaboration with the Association of Mutual Funds in India and the Securities and Exchange Board of India, organized a workshop on "Personal Financial Planning" (in hybrid mode) under the patronage of the Honourable Vice Chancellor Prof. Raghavendra P. Tiwari. The Session Experts for this workshop were Sh. Tajinder Singh (Deputy Secretary General, International Organisation of Securities Commission), Sh. Digant Rupalkar (Assistant Manager at SEBI) and Sh. Surya Kant Sharma (Chartered Associate of Indian Institute of Banking and Finance, Senior Consultant at AMFI and Ex-DGM SEBI). The event witnessed healthy participation from the people of village Ghudda.



During the first session, Sh. Tajinder Singh briefly spoke about the role of the International Organisation of Securities Commission (IOSCO) and the "World Investor Week 2022". Sh. Singh explained

how IOSCO focuses on investor education and protection and on fostering learning opportunities for investors in areas such as investor resilience, sustainable finance, crypto assets, fraud and scam prevention, etc.

In the second session, Sh. Digant Rupalkar talked about the basics of investment and investor protection. The expert focused on how the mutual fund provides the benefit of risk reduction, the opportunity to diversify and the



facility to buy and sell at net asset value by maintaining transparency.



The expert of the final session, Sh. Surya Kant Sharma, enlightened the audience about the importance of earnings, savings and investments. He stressed "Think, understand and invest" and concentrated on considering the risk, time horizon, and rule of compounding while making an investment decision. The expert lecture was followed by a quiz, which saw the active participation of

all the local community members.

